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## Investment Banking Analyst, Project Finance

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**DEPARTMENT:** Project Finance - RBC Global Investment Banking  
**LOCATION:** Calgary

**RBC Capital Markets** offers a broad and expanding range of corporate and investment banking products and services to large and mid-size corporations, governments and institutions across North America and around the globe. Our in-depth industry knowledge, superior research, and access to the full resources of RBC Financial Group position RBC Capital Markets to deliver the best in customized solutions for our clients through teams of top-ranked professionals worldwide.

### **Job Description:**

The Global Investment Banking's Energy group is looking for an Analyst to join its Project Finance team in Calgary. The Analyst will be responsible for working directly with and supporting senior team members in serving our clients, dealing with other financial institutions and interacting with the many groups within the firm that the team deals with on a regular basis. He/she will be preparing financial models / valuation analysis / client presentations / information memorandums and documents for committee approvals, performing due diligence on legal agreements / commercial contracts / financial models, tracking deals in the market, researching and analyzing company financial statements, capturing and analysing industry and market data.

### **Team Description:**

RBC Capital Markets' Project Finance group originates, negotiates, structures and closes a variety of large scale debt financings. These are typically limited recourse financings for new-build projects in the sectors of oilsands, power generation (both fossil fuelled and renewables), pipelines, upgraders/refineries, LNG and gas storage. Our Project Finance team has successfully structured and supported distribution of some of the largest, most complex and most innovative transactions in the market and the team has won several Deal of the Year awards from international publications.

The team also works with various groups and provides expertise in a variety of ways:

- *Acquisition Financing / Leveraged Finance* – Structure and syndicate bank and institutional markets' credit facilities supporting LBOs largely for financial sponsor /private equity clients. Project Finance individuals staff deal teams along with colleagues from Corporate Finance, M&A, Leveraged Finance, Equity Capital Markets, High-Yield, Debt Capital Markets, and Convertibles.
- *Global Syndications* – Work closely with sales team to market transactions to the various debt markets while conducting diligence and negotiating terms necessary to obtain internal underwriting and lending commitments.
- *On-going client coverage* – Provide coordinated market updates as well as provide recommendations for our structured finance clients.

### **Required Skills**

- 2+ years of related work experience in Finance or in an Energy Industry Strategy/M&A role.
- Degree in Business, Engineering, Economics, Accounting or other quantitative field and an outstanding academic record. Enrolment in or completion of the CFA an asset.
- Strong quantitative, financial and analytical skills.
- Ability in preparing financial models and conducting valuation analysis.
- Proficiency in MS Excel, PowerPoint, and Word skills and an ability to learn quickly are essential.
- Professional oral and written communication skills.
- Well organized, with a proven ability to multi-task and take initiative in a fast paced team environment.
- Poise, presence and credibility in client communications.
- A dedicated professional who is a self-starter, inquisitive, fast learner and willing to work extended hours in a demanding environment.

**Position Closes July 5<sup>th</sup>, 2008**

**Please apply via:**

[https://careers.peopleclick.com/careerscp/client\\_rbc/external/gateway.do?functionName=viewFromLink&jobPostId=234178&localeCode=en-us](https://careers.peopleclick.com/careerscp/client_rbc/external/gateway.do?functionName=viewFromLink&jobPostId=234178&localeCode=en-us)

**Or visit [www.rbc.com/careers](http://www.rbc.com/careers) and apply to position # 92039**