

## Canadian Equity Analyst

Franklin Templeton Investments Corp. is a wholly owned subsidiary of Franklin Resources, Inc., a global investment organization operating as Franklin Templeton Investments. In Canada, Franklin Templeton Investments provides global and domestic investment advisory services to the Franklin, Templeton, Bissett and Mutual Series funds and institutional accounts. Franklin Templeton Investments Corp. has more than 700 employees providing services to more than 1.8 million unitholder accounts and more than 200 pension funds, foundations and other institutional investors.

### DESCRIPTION

**Overall Accountability:**  
**Your responsibilities include:**

As part of the Bissett Investment Management team, the Canadian Equity Analyst would be responsible for the following:

- Independently performs fundamental research on assigned securities/sectors.
- Prepare initiating reports on prospective investments through analysis and documentation of research findings.
- Prepare updates and ongoing analysis of investments to be presented to portfolio managers.
- Participate in investment research meetings. Responsible for making both written and oral presentations of investment conclusions.
- Participate in the decision making process with respect to portfolio management by making buy, sell and hold recommendations.
- Provide direction to traders in initiating and executing trade programs.

### ADDITIONAL REQUIREMENTS

**As the qualified candidate you possess:**

- CFA designation
- Undergraduate/graduate degree in business
- Minimum 5 years Canadian equity research experience on either the buy side and/or sell side (preferably experience analyzing a variety of sectors).
- Strong communication skills, both written and oral
- Strong accounting background and experience with financial statement analysis
- Strong computer skills including experience with constructing financial models
- Understanding of Bissett Investment Management's GARP investment style and demonstrated personal alignment with this style

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This position is listed on the Career page under the 'Portfolio and Trading' category